



# Steel Exchange India Limited

Regd. Office : D.No:1-65/K/60, Plot No:60, Abhis Hiranya, 1<sup>ST</sup> Floor, Kavuri Hills, Hyderabad- 81<sup>TS</sup>.

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Corp. Office : Block-A, Green City Towers, Green City, Vadlapudi , Visakhapatnam-530049, A.P

Phone: +91-891-2587175, 2749215, [www.seil.co.in](http://www.seil.co.in), **E-mail** : [info@seil.co.in](mailto:info@seil.co.in)

GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

**October 31, 2024**

To  
The Manager,  
Department of Corporate Services,  
BSE Limited  
P.J. Towers, Dalal Street,  
Port, Mumbai – 400001

To  
The Manager,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051

**Scrip Code: 534748/960441**

**Scrip Code: STEELXIND**

**Subject:** Intimation of allotment of 2,82,97,870 Convertible Equity Warrants (“Warrants”) of face value of Re.1/- each on a preferential basis to Non-Promoter of the Company.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, with reference to the captioned subject and in furtherance to our letter dated 29.08.2024 regarding outcome of Board Meeting dated 29.08.2024, we wish to inform you that the Board of Directors of the Company, vide its circular Resolution dated 31st October, 2024 has approved

- Allotment of 2,82,97,870 Convertible Equity Warrants (“Warrants”) of the Company having a face value of Re.1/- (Rupee One only) each, at an issue price of Re.14.10/- per Warrant (including a premium of Re.13.10 per Warrant) for an aggregate consideration not exceeding Rs.39,89,99,967/- (Rupees Thirty -Nine Crores Eighty-Nine Lakhs Ninety-nine Thousand Nine Hundred and Sixty-Seven only), by way of a preferential allotment to following allottee given below:

S.No.	Name of Proposed Allottee	Category	No. of Warrants proposed to issue and allot
1	Ms. Gunakala Vijayalakshmi	Non-Promoter	28297870

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Thanking You,

For **Steel Exchange India Limited**

**Raveendra Babu M**

Company Secretary & Compliance Officer

M.No: A34409

## WORKS

**Integrated Steel Plant** : Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : +91 - 8966-267218, 267111

**Power Plant & SMS** : Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223.